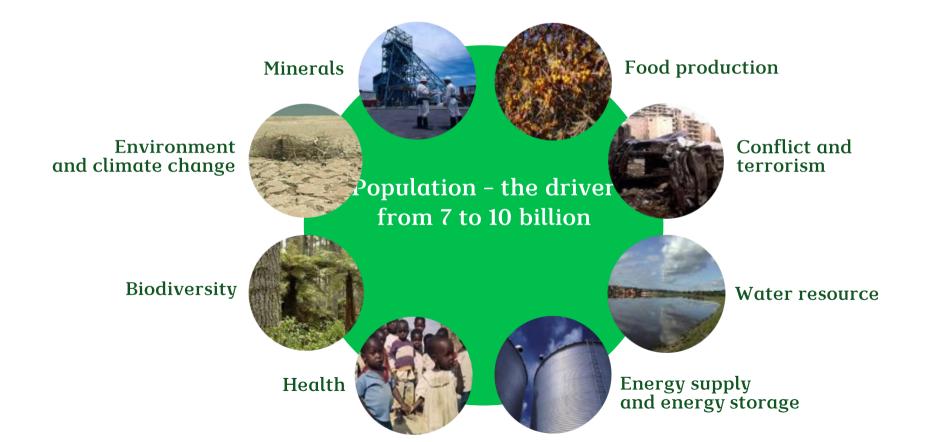
Cirkulær økonomi og nye forretningsmodeller

Flemming Besenbacher Bestyrelsesformand, Carlsberg A/S og Carlsbergfondet Formand for regeringens Advisory Board for CØ



21st century grand challenges









3 mia.

Urban challenges





- Urbanisation: half of the world population now lives in urban areas
- 25 cities with over 10 million population (Chongqing China the most promising city)
- 300 cities with over a million population

Cirkulær økonomi kan bidrage til mange af verdensmålene







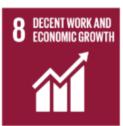
































The linear economy

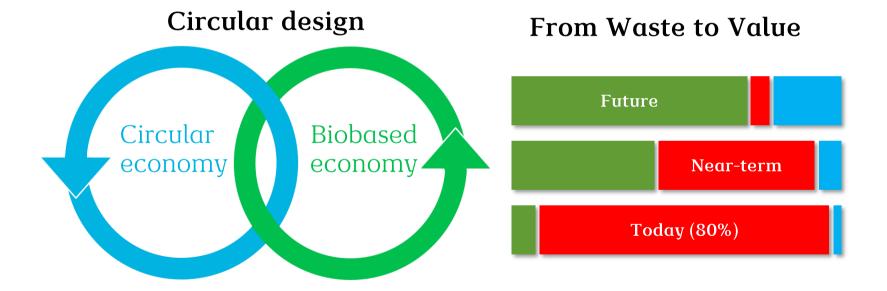


$$I = P * A * T$$
Environmental Population Affluence Technology impact

Resources procure manufacture distribute consume Waste

Redesigning business models circular design for higher business value







CARLSBERG COMMITTED TO GROWING RESPONSIBLY

Focusing on









~45%

Carlsberg Circular Community driver partnerskaber i hele værdikæden







THE SUSTAINABLE PACKAGING PROGRAMME





- Reduce weight or change to lower environmental impact packaging
- Increase re-use of packaging materials, main focus on glass bottles
- Encourage consumers to recycle packaging and increase the amount of recycled content in new packaging
- Re-think packaging and waste, for example recycling of packaging materials by channelling the material into other products.

VUGGE-TIL-VUGGE CERTIFICERINGER OG GENBRUG AF **MATERIALER**















GREEN FIBER BOTTLE I PARTNERSKAB MELLEM CARLSBERG, ECOXPAC OG DTU











Some circular activities from accross the Group







Green Fiber Bottle Development project









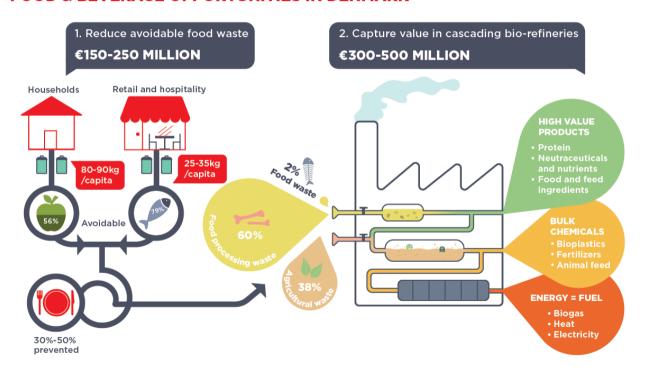
Benefit	Description
<u>Biodegradable</u>	 Includes a biodegradable fail-safe mechanism. Can degrade if unintentionally left as branded waste – Gives the nutrients back to nature
Bio-based	 Reduce reliance on fossil fuels by using a renewable resource as raw material
Functional & durable	 Ensure that consumers get same or better functional benefits and explore additional benefits to consumers (e.g. pack will keep beer colder for longer) Ensure shelf-life and quality aspects



Potentialet i fødevaresektoren



FOOD & BEVERAGE OPPORTUNITIES IN DENMARK



Potentialet i industrisektoren

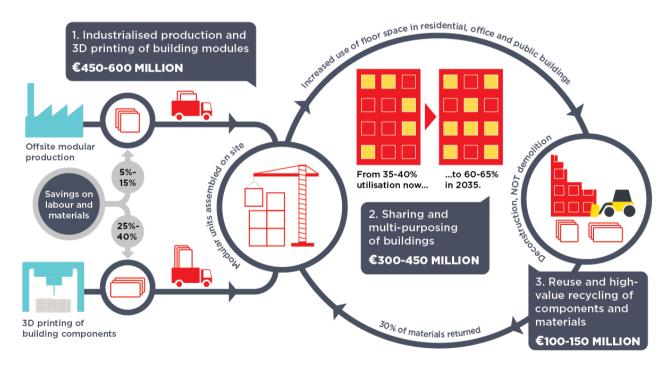




Potentialet i bygge-/anlægssektoren

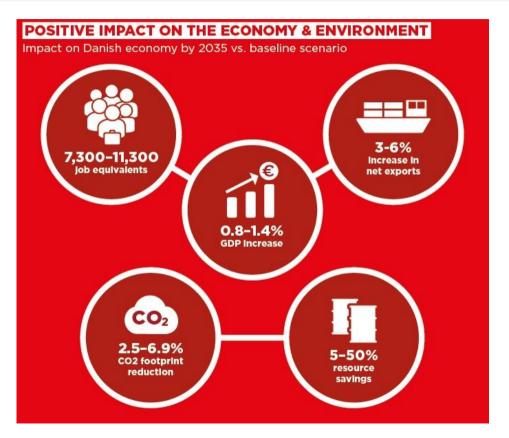


CONSTRUCTION & REAL ESTATE OPPORTUNITIES IN DENMARK









Advisory board for cirkulær økonomi



- Regeringen har nedsat et Advisory Board, som skal rådgive regeringen om cirkulær økonomi
- Advisory Boardet skal inden sommeren 2017 udarbejde:
 - En **vision** for, hvordan dansk erhvervsliv kan omstilles til en mere cirkulær økonomi
 - Målsætninger for dansk erhvervslivs omstilling frem mod 2030
 - **Anbefalinger** til konkrete indsatser, som kan styrke omstillingen til en mere cirkulær økonomi, herunder også indsatser som erhvervslivet selv kan iværksætte

Carlsberg biodegradable bottle



Tak for opmærksomheden