



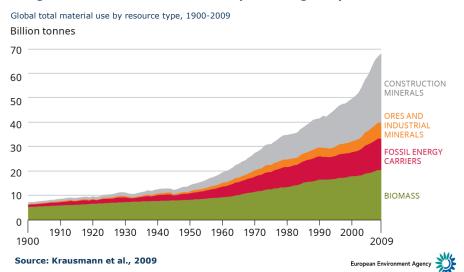
#### Let's start with a quote from the 7<sup>th</sup> EAP

'In 2050, we live well, within the planet's ecological limits.

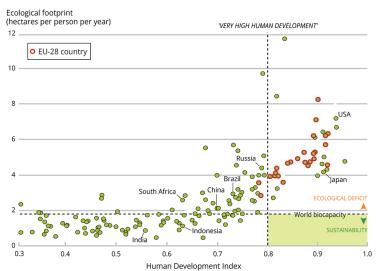
Our prosperity and healthy environment stem from an innovative, circular economy where nothing is wasted and where natural resources are managed sustainably, and biodiversity is protected, valued and restored in ways that enhance our society's resilience. Our low-carbon growth has long been decoupled from resource use, setting the pace for a global safe and sustainable society.'

#### Global material use

#### Has grown 10-fold since 1900 and may double again by 2030



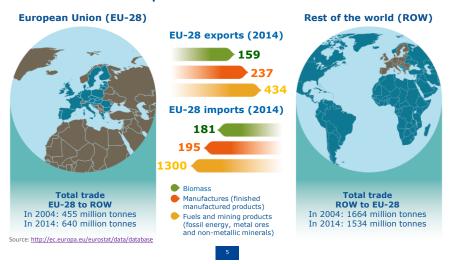
# The sustainability challenge







# The EU is heavily dependent on imported raw materials





# Towards a Circular Economy: reduce input, keep value, reduce 'leakage'





# The circular economy: an economic and environmental agenda

- Growth & job creation/ up to +7% GDP
  - up to 600 billion in savings/8% of annual turnover for business in the EU
  - Over 500 000 jobs in waste management created in the EU by 2035
- Boosting competitiveness and ensuring security of supply
- Building economic and environmental resilience
- Encouraging innovation
- Reducing greenhouse gas emissions



#### Circular Economy Package

Adopted by the Commission 2 December 2015





CE Action Plan: over 50 actions across different areas and sectors





#### Examples of key actions

- **Ecodesign** to include reparability, durability, recyclability
- New legislation on **fertilisers** to promote organic & waste-based fertilisers
- Step up use of Green Public Procurement
- Action on prevention of food losses and food waste
- Policy guidance on waste-to-energy
- Quality standards for secondary raw materials
- Strategy on plastics, including marine litter
- Strategy on interface chemicals, products and waste
- Funding possibilities (e.g. €650 million in 2016-17 for 'Industry 2020 in the circular economy'; work to set up EIB CE Financing Platform)
- Report on deliverables to date by end 2016

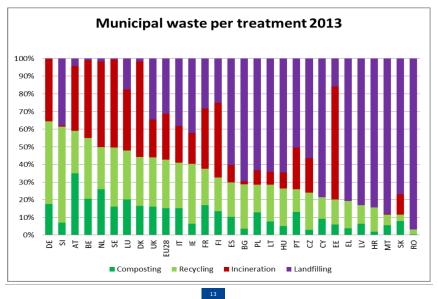




### Background

- Review clauses in existing Directives (WFD, PPWD, LD)
- Introduce objectives and targets for 2025 and 2030 in line with circular economy thinking
- Provide legal certainty to plan investments in waste management infrastructure
- One key challenge: being ambitious while taking account of differences between FU Member States









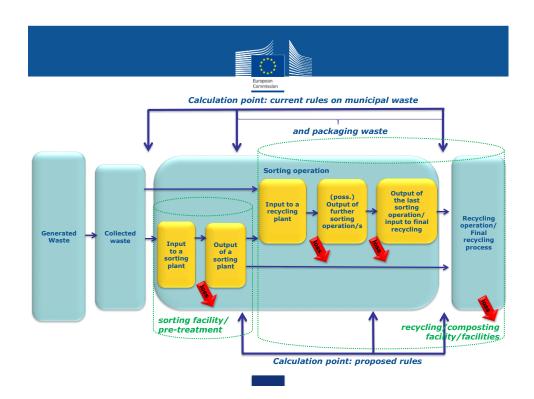
## Proposed waste targets for 2030

- Municipal waste: 65% preparation for re-use/recycling in 2030 (60% in 2025 + possible 5-year extension for 7 MS with lowest recycling rates)
- Municipal waste: max 10% landfilling in 2030 (+ possible 5-year extension for 7 MS with lowest recycling rates) and ban on landfilling of separately collected waste
- Packaging waste: 75% preparation for re-use/recycling in 2030 (65% in 2025 + differentiated waste stream-specific targets for 2025/2030)
- Review clause (2025) to consider more stringent targets



## Recycling calculation rules

- Coverage of 'municipal waste': one single method (OECD/Eurostat-based definition)
- Harmonise rules to calculate recycling rates to measure 'real' recycling: input to final recycling (derogation: output of any sorting operation if losses are < 10% and tracking system is in place)
- Preparation for re-use & reuse activities and recycling of metals resulting from incineration can be taken into account





#### Other key provisions

- Use of economic instruments to promote waste hierarchy
- General requirements for EPR schemes
- MS to take waste prevention (incl. reuse) measures
- Separate collection of bio-waste
- Clarification of rules on by-products & end-of-waste status
- Commission can issue early warning reports 3 years ahead of the target deadline link to 'compliance promotion'





### So what does it mean for 'the state of Denmark'?

- To waste, or not to waste: that is the question...
- Increase recycling including of bio-waste (through separate collection, composting and AD) and plastics
- Reduce reliance on waste incineration
- Continue and step up waste prevention initiatives
- Danish Waste Management Plan and Waste Prevention Strategy (2013-18) provide a good basis

